



Idera Pharmaceuticals, Inc. Statements of Operations
(In thousands, except per share data)

	Three Months Ended September 30		Nine Months Ended September 30	
	2022	2021	2022	2021
Government contracts revenue	\$ 49	\$ -	\$ 49	\$ -
Operating expenses:				
Research and development	1,470	3,507	5,960	14,271
General and administrative	2,268	2,331	7,325	7,959
Acquisition-related costs	2,836	-	2,836	-
Restructuring and other costs	2,802	130	2,802	1,322
Total operating expenses	9,376	5,968	18,923	23,552
Loss from operations	(9,327)	(5,968)	(18,874)	(23,552)
Other income (expense)				
Warrant revaluation gain	116	-	116	6,983
Future tranche right revaluation gain	-	-	-	118,803
Other income (expense), net	73	3	135	(24)
(Loss) income before income tax benefit	\$ (9,138)	\$ (5,965)	\$ (18,623)	\$ 102,210
Income tax benefit	6,039	-	6,039	-
Net (loss) income	\$ (3,099)	\$ (5,965)	\$ (12,584)	\$ 102,210
Undistributed earnings to preferred stockholders	-	-	-	-
Net income (loss) applicable to common stockholders	\$ (3,099)	\$ (5,965)	\$ (12,584)	\$ 102,210
Net income (loss) applicable to common stockholders				

— Basic	\$ (3,099)	\$ (5,965)	\$ (12,584)	\$ 100,574
— Diluted	\$ (3,099)	\$ (5,965)	\$ (12,584)	\$ (23,576)
Net income (loss) per share applicable to common stockholders				
— Basic	\$ (0.06)	\$ (0.11)	\$ (0.24)	\$ 2.10
— Diluted	\$ (0.06)	\$ (0.11)	\$ (0.24)	\$ (0.46)
Weighted-average number of common shares used in computing net income (loss) per share applicable to common stockholders				
— Basic	53,286	52,740	53,052	47,990
— Diluted	53,286	52,740	53,052	51,613

Idera Pharmaceuticals, Inc.
Balance Sheet Data
(In thousands)

	September 30, 2022	December 31, 2021
Cash and cash equivalents	\$ 26,795	\$ 32,545
Other assets	76,887	2,319
Total assets	<u>\$ 103,682</u>	<u>\$ 34,864</u>
Total Redeemable	\$ 29,175	\$ -
Total liabilities	53,739	5,411
Total stockholders' equity (deficit)	20,768	29,453
Total liabilities, convertible redeemable preferred stock and stockholders' equity (deficit)	<u>\$ 103,682</u>	<u>\$ 34,864</u>